

TO THE ATTENTION OF THE MINORITY SHAREHOLDERS OF ZENTIVA S.A. INFORMATION REGARDING THE ACCOUNT OPENED BY ZENTIVA GROUP a.s., THE MAJORITY SHAREHOLDER WHO EXERCISES THE RIGHT PROVIDED FOR IN ART. 44 PARAGRAPH. (1) FROM LAW NO. 24/2017, REPUBLISHED, WITH SUBSEQUENT AMENDMENTS AND SUPPLEMENTS, IN FAVOR OF THE COMPANY'S MINORITY SHAREHOLDERS WHO HAVE NOT CASHED IN THE COUNTERVALUE OF THEIR SHARES WITHIN THE SQUEEZE-OUT PROCEDURE APPROVED BY THE FSA DECISION NO. 1143

In the event that the amounts paid by money orders to the minority shareholders of Zentiva S.A. (J40/363/09.02.1991, CUI 336206) are returned to the intermediary, respectively BRD - Groupe Societe Generale S.A., the bank will deposit these amounts in the account RO23BRDE450SV98494374500 opened by the majority shareholder Zentiva Group a.s. with BRD - Groupe Societe Generale S.A. in favor of the minority shareholders who did not cashed in the value of the shares held with Zentiva S.A.

In accordance with the legal provisions, the costs representing bank fees as well as other costs related to the management of the special bank account opened with BRD - Groupe Societe Generale S.A. in favor of the minority shareholders will be borne by Zentiva Group a.s..

The special bank account mentioned above, opened with BRD - Groupe Societe Generale S.A. in favor of the minority shareholders who did not cashed in the value of the shares held, it is not interest-bearing.

In order to collect the value of the shares from the above-mentioned account, the minority shareholder must present himself at any territorial unit of BRD - Groupe Societe Generale S.A., according to the business schedule as per BRD website, <a href="www.brd.ro">www.brd.ro</a>, presenting the documents / information requested by the bank and mentioned in the Squeeze-out Announcement.

The shareholders can find out information both about the Squeeze-out procedure and the special bank account opened with BRD - Groupe Societe Generale S.A. in favor of the minority shareholders who did not cashed in the value of the shares, from the following sources:

- from the intermediary, BRD Groupe Societe Generale S.A., with its headquarters in Bucharest, Ion Mihalache Boulevard, no. 1-7, BRD Tower, 1st District, postal code 011171, Romania and
- ii. from the FSA (<u>www.asfromania.ro</u>), BVB (<u>www.bvb.ro</u>), BRD (<u>www.brd.ro</u>), Zentiva S.A. (www.zentiva.ro)' websites.

## **ZENTIVA SA**

